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Class leading lifting capacities in full and taxi counterweight configurations

Compared to GMK5150 competition

GMK5150L High-performing boom capable of lifting 11,8 t with 60 m boom — ideal for tower crane rigging GMK5150 with 51 m boom

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Crane Control System (CCS) with Boom Configurator enhances operator control and efficiency

Easy operator access on the crane for secure, fast rigging; especially when working at heights



Moving on up

Since our last survey of the UK and Ireland crane, powered access and telehandler rental companies a year ago, there have been some significant changes including major failures, acquisitions, mergers and even some new entries. Business activity has clearly improved again and in general, companies are doing well. While rental rates have improved they are still on the low side, but overall the market is pretty good and this is reflected in ongoing fleet renewals and expansion.

Over the past 12 months however we have seen a further substantial fall in the value of Sterling as plans to leave the EU gather pace. So far this does not seem to have had a major effect on rental companies in our sector, but coupled with the uncertainty that Brexit brings, it could well have an increasing an impact as 2019 approaches. While the poor exchange rate is having a negative impact on the price of new equipment, it is also helping boost the value of used equipment.

This now looks like a very good deal for overseas buyers providing fleet owners with an opportunity to sell older equipment at higher prices than a year ago. This extra to some extent offsets the higher cost of new equipment - given that the higher prices have a relatively small impact on monthly finance charges - so there is encouragement to update equipment, leading to more fleet 'churn'.

Methodology

As in previous years, forms were sent out to every company that





might qualify for the various categories. The survey was also advertised online at: www. vertikal.net. This year we had a very good initial response before we had to chase information from key candidates who were sent reminders and follow up telephone calls. As a last resort we have estimated the fleet size after carrying out a 'reality check' with those who should know. As always, our aim is to keep the number of estimated fleets to less than five percent or a couple of companies per chart although this proved tricky with the telehandler entries.

While most companies treat the exercise seriously, some cannot help but exaggerate or understate their fleets, depending on their strategy or mentality. If we spot a return that clearly does not stack up, we do try and check it with third parties, or challenge the numbers and may tweak them with our own estimates if necessary. One thing that we know with absolute certainty is that errors will creep in, so we do ask you to inform us of any discrepancies. Finally, and most importantly, a big thank you to all of the companies that participated and especially those that supported this survey as sponsors of what we hope proves to be a very useful report.







Most of the leading UK and Ireland crane companies either slightly expanded or maintained the same number of cranes in their fleets since the last survey. Even those companies that reduced fleet numbers only did so on a small

scale with many replacing older units with larger capacity cranes. Investment also increased over last year with the top 20 companies spending as much as the top 30 last year.

The major change in the market since last year was the failure of Hewden - the second largest mobile crane hirer - in November, with its 141 All Terrains taken off the market overnight. Those cranes have found new owners both in the UK and around the world, following 'the world's biggest crane auction' in March and many of the Hewden employees have joined other major crane rental companies. The closure led to a substantial reduction in the national fleet particularly during the four months prior to the auction, when they were all stood up.

Spider crane numbers continue to increase at a good rate, together with telescopic crawlers. All in all a good year for most.



T 0 P	3 0	M 0 B	ILE	CRAN	IE H	IREI	R S	
Company	Total	ATs/ RTs Trucks	Crawlers Over 12t	Crawlers Under 12t	Mobile Tower Cranes	Pick &	Spider Cranes	Trailer Cranes
Ainscough	465	447	4	0	7	7	0	0
King Lifting	102 📥	93	0	2	1	4	2	0
City Lifting	102 📥	54	1	7	21	2	17	0
Emerson Crane Hire	85 📥	72	1	8	1	0	3	0
Baldwins	80 📥	80	0	0	0	0	0	0
Marsh Plant	62 —	62	0	0	0	0	0	0
Emsley	61	60	0	0	1	0	0	0
Sarens UK	60 📥	34	26	0	0	0	0	0
Bronzeshield	59 —	54	0	0	3	0	2	0
Bryn Thomas Cranes	55 🔺	50	0	0	5	0	0	0
Quinto	48 🔺	45	0	0	2	0	1	0
Sparrow Crane	63	47	0	10	1	0	5	0
Mammoet	46	45	0	0	0	0	1	0
NMT Crane Hire	46 —	35	0	0	4	7	0	0
Southern Cranes	46	43	0	0	2	1	0	0
John Sutch Cranes	45	36	0	0	5	4	0	0
Kavanagh Crane Hire	45 🔺	44	0	0	1	0	0	0
Davies Crane Hire	38	36	1	0	0	1	0	0
Dewsbury & Proud	38	35	0	1	0	0	2	0
Windhoist	38 —	34	4	0	0	0	0	0
Crowland Cranes	36	32	0	0	0	2	2	0
Whyte Crane Hire	35 🔺	35	0	0	0	0	0	0
Crane Hire	34	32	0	0	1	0	1	0
ABA Cranes	32	32	0	0	0	0	0	0
MacSalvors	29 —	29	0	0	0	0	0	0
J Hewitt Crane Hire	26	26	0	0	0	0	0	0
Cadman Cranes	25 🔺	19	2	2	0	1	1	0
PP Engineering	24	21	0	0	0	3	0	0
WOB Energy	23	23	0	0	0	0	0	0
Bernard Hunter	22	16	0	1	3	0	2	0
Bob Francis Crane Hire	20	20	0	0	0	0	0	0
Horizon Crane Hire	20 NEW ENTRY	18	0	0	2	0	0	0
Steve Foster Cranes	19	16	0	0	0	1	2	0
Millenium	18 NEW ENTRY		0	0	0	0	0	0
County Lifting	16	13	0	0	0	3	0	0
AB2000	14 NEW ENTRY	•	0	0	0	0	0	0
Berry Cranes	12 NEW ENTRY		0	0	0	0	0	0
Cork Crane Hire	12 NEW ENTRY		0	0	2	0	0	0

TOP CRAW	LER	CRAN	IE HI	RERS
Company	Total	Full	Size	Under
		Lattice	Tele	12t
Weldex	136	92	42	2
NRC	69	29	14	26
AGD Equipment	54	14	25	15
Select	51	39	8	4
Delden	49	45	4	0
O Crane and Plant Hire	42	36	0	6
G.H. Johnson	38	32	6	0
BPH Equipment	33	30	3	0
Sarens UK	26	19	7	0
GGR Group	21	0	0	21
Sparrow Crane	10	0	0	10
Emerson Crane Hire	9	0	1	8
TCA Lifting	9	0	3	6
City Lifting	8	1	0	7
Ainscough	4	4	0	0
Cadman Cranes	4	0	2	2
Windhoist	4	0	4	0

MINI CRAWLERS / SPIDER CRANES / PICK & CARRY							
Company	Total	Under 12t	Pick & Carry	Spider Crane			
GGR Group	227	21	50	156			
Hird	100	0	48	52			
A Mini Crane Hire Co	74	4	5	65			
Coppard Plant	47	1	6	40			
TCA Lifting	36	4	3	29			
Lift Minicranes	34	0	0	34			
NRC	26	26	0	0			
City Lifting	24	7	0	17			
JT Cranes	19	2	0	17			
Sparrow Crane	15	10	0	5			
AGD Equipment	15	15	0	0			
Emerson Crane Hire	11	8	0	3			
King Lifting	8	2	4	2			
Ainscough	7	0	7	0			
NMT Crane Hire	7	0	7	0			



LARGEST TOWER CRANES							
Company	Capacity	Model	Units in fleet				
Select	66t	Terex CTL 1600-66	2				
HTC Wolffkran	50t	Wolff WK 700B	2				
NRC	50t	Wolff 275B	3				
London Tower Crane	24t	Jost JL 416	10				
Falcon Tower Crane Services	24t	Jaso J700	1				
City Lifting	18t	Comansa 21 LC 290	1				
Skyline Arcomet	18t	Terrex CTL260-18	2				
Bennetts Cranes	18t	Jost JTL 316.16	2				
Irish Crane & Lifting	16t	Terex CTT 331	3				
Mantis Cranes	6t	Saez TLS65	2				
Ladybird	5t	Potain MCT 88	15				
Coppard Plant	4t	Terex CBR 40H	2				



TOP 10 TOWER CRANE COMPANIES							
Company	Total	Hammerhead/ flat tops	Luffers	Normal self erectors			
Falcon Tower Crane Services	355	114	185	56			
HTC Wolffkran	217	76	141	0			
Select Plant	217	47	170	0			
London Tower Crane	210	70	140	10			
City Lifting	130	58	49	23			
Bennetts Cranes	95	24	71	0			
Ladybird	89	36	0	53			
Mantis Cranes	85	20	0	65			
Skyline Arcomet	64	14	50	0			
Sparrow Crane	36	0	0	36			
Irish Crane & Lifting	35	32	0	3			

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1 A D C	гст	$\mathbf{C} \mathbf{D} \mathbf{A} \mathbf{M}$	1 F D	CRANES	
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Company	Capacity(t)	Make & model	Units in fleet
Sarens UK	2,000	Terex CC9800	1
Weldex	1,350	Liebherr LR1350	1
Ainscough	600	Terex CC2800	1
Mammoet	600	Liebherr LR1600	1
Delden	300	Liebherr LR1300SX	1
Select	300	Liebherr LR1300SX	2
BPH Equipment	250	Kobelco CKE2500	1
Johnson Crane Hire	250	Kobelco CKE2500G	2
NRC	150	Hitachi SCX1500A-3	2
O Crane & Plant Hire	135	Kobelco CKE1350G	2
AGD Equipment	120	IHI CCH1200	3
Bennetts Cranes	100	Kobelco CKE900G2	1
Emerson Crane Hire	100	Liebherr LTR1100	1
City Lifting	90	Liebherr LR 895 HD	1
Davies Crane Hire	60	Terex TCC60	1



Company	Investment	Depots	Employees	Units Bought	Units Sold
Select	£17,000,000	4	753	N/D	N/D
Weldex	£15,000,000	2	140	N/D	N/D
Falcon Tower Crane Services	£11,700,000	3	420	0	0
WOB Energy	£11,460,000	3	51	5	0
Sarens UK*	£10,000,000	2	120	N/D	N/D
Crane Hire	£8,183,000	3	52	9	0
King Lifting	£7,800,000	8	286	0	0
Mammoet	£7,000,000	3	207	8	10
Bryn Thomas Cranes	£6,000,000	6	100	15	0
HTC Wolffkran	£6,000,000	1	370	1	1
Osprey Heavy Lift	£6,000,000	1	25	2	0
Southern Cranes & Access	£5,500,000	4	94	8	7
Kavanagh Crane Hire	£5,100,000	4	80	6	2
London Tower Cranes	£5,000,000	2	160	N/D	N/D
Delden	£5,000,000	N/D	40	10	6
John Sutch Cranes	£5,000,000	3	110	7	4
NMT Crane Hire	£4,800,000	4	70	8	0
City Lifting	£4,300,000	4	170	0	0
Emerson Crane Hire	£4,230,000	3	120	7	2
Bernard Hunter	£4,000,000	1	53	4	3
Bennetts Cranes	£3,000,000	1	N/D	0	0
Dewsbury & Proud	£2,800,000	4	58	5	0
Horizon Crane Hire	£2,700,000	2	25	7	2
BPH Equipment	£2,500,000	1	40	3	2
Quinto	£2,420,000	8	115	5	5
Skyline Arcomet	£2,300,000	1	25	N/D	N/D
Steve Foster Cranes	£2,000,000	1	29	6	4
GGR Group	£1,800,000	3	125	0	0
NRC	£1,500,000	1	30	0	0
Davies Crane Hire	£1,500,000	4	55	3	3
AGD Equipment	£1,500,000	1	70	0	0
Cramscene	£1,500,000	2	35	1	0
Walsh Crane	£1,363,000	3	14	2	0
Hird	£1,200,000	3	90	19	0
Ladybird	£1,200,000	1	21	0	0
Millennium	£1,100,000	1	25	2	2
Cadman Cranes	£1,000,000	1	27	2	0
Berry Cranes	£1,000,000	1	20	3	1
Cork Crane Hire	£1,000,000	2	25	ა 1	1
		1	20	2	4
G.H. Johnson Crane Hire Dorset Crane Hire	£1,000,000 £900,000	1	9	2	1
		1	30	2	1
PP Engineering	£850,000	1		2	
County Lifting	£750,000	-	30		0
Mantis Cranes	£750,000	2	21	0	0
Lift Minicranes	£600,000	1	15	0	0
Coppard Plant	£500,000	2	85	-	0
Ellis Crane Hire	£364,000		21	1	0
Waterford Crane Hire	£319,100	1	7	1	1
JT Cranes	£250,000	1	13	3	1
AB2000	N/D	1	250	0	0
Ainscough	N/D	30	1,000	0	0
Bob Francis Crane Hire	N/D	4	30	5	3
Bronzeshield	N/D	2	76	0	0
Crowland Cranes	N/D	3	58	6	2
Irish Crane & Lifting	N/D	N/D	N/D	0	0
J Hewitt	N/D	1	48	1	1
Sparrow Crane	N/D	N/D	N/D	12	0

CRANE COMPANIES & INVESTMENT

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Company

Mammoet

Sarens UK

Windhoist

Baldwins

Ainscough

Crane Hire

King Lifting

Whyte

Wiliam O'Brien Energy

Osprey Heavy Lift

Steve Foster Cranes

AB2000

Emsley

Aba Cranes

Cadman Cranes

Waterford Crane Hire

County Lifting

Marsh Plant

Millennium

Hird

Berry Cranes

Dorset Crane Hire

Ellis Crane Hire



Units

ın fleet



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220

200

200

160

160

130

130

130

120

100

100

100

80

Tadano ATF 220G-5

Liebherr LTM 1200-5.1

Terex Explorer 5600

Liebherr LTM1130-5.1

Liebherr LTM1130-5.1

Liebherr LTM1130-5.1

Liebherr LTM1100-5.2

Terex AC120-1

Grove GMK4100L

Grove GMK4100L

Grove GMK4080L

Liebherr LTM1160

Liebherr 1200-5.1

LARGEST MOBILE CRANES

Model

Liebherr LTM11200-9.1 Gottwald AK680/3

Liebherr LTM11200-9.1

Liebherr LTM11200-9.1 Liebherr LTM11000D

Liebherr LTM1800D

Liebherr LTM1800

Liebherr LTM1750-9.1

Liebherr LTM1750-9.1

Liebherr LTM1750-9.1

Cap. tonnes

1,200

1,200

1,200

1,200

1,000

1,000

800

750

750

750

National Coverage

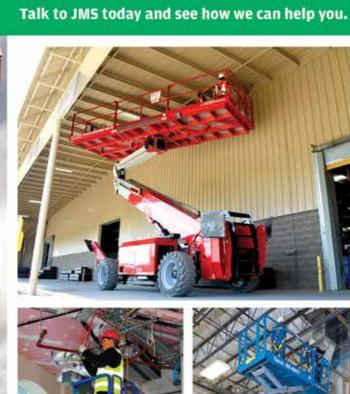
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Leeds

Harpenden











Access

The powered access market has certainly been busy since our last survey. This year we are drawing the line at the top 45, the majority of these companies added to their fleets, reflecting the amount of work planned over the next few years in spite of Brexit. Investment was high again, with the top 22 companies all spending at least £1 million. Nationwide Platforms - still operating as it did before its acquisition by Loxam - spent a whopping £35.7 million up almost

£4 million on last year, boosting its fleet to more than 11,000 units, 2,000 more than its nearest rival HSS Hire.

Kimberly - the 10th largest company in 2016 - is of course no more. swallowed up by AFI. Some fleet rationalisation has taken place as AFI's fleet has only increased by 525 units after adding Kimberly's 1,600 machines and the company remains on the acquisition trail. The same happened at A-Plant which digested a good chunk of Hewden's 800 strong fleet in November and Plantfinder's 1,800 machines in June, but only added 1,350 units to

Niche markets are doing well including spider lifts - this year for the first time we have a table of the leading players in this sector.



TOP VEHICLE MOUNTED FLEETS						
Company	Total	Truck	Van			
Access Hire Nationwide	562	38	524			
Nationwide Platforms	521	281	240			
Height for Hire	203	41	162			
Facelift	167	85	82			
Smart Platform	140	124	16			
Loxam	120	63	57			
Orion Access	50	50	0			
AFI	51	51	0			
Blade Access	51	51	0			
Warren Access	30	12	18			
Elev8	25	25	0			
PG Platforms	22	10	12			
Manlift	20	20	0			
Outreach Access	20	16	4			
Mayes Access Platforms	19	1	18			

	T 0 P	3 0 P 0 W	ERED A	CCESS	C O N	IPANIE	S		
Company	Total	Booms articulated	Booms straight telescopic	Scissors	Spider lifts	Push arounds	Truck mounts	Van mounts	Trailer lifts
Nationwide Platforms	11,145	3,133	915	5,299	99	1,178	281	240	0
HSS Hire Group	9,122	1,584	1,010	4,533	0	1,995	0	0	0
AFI	6,219	1,670	207	4,023	31	237	51	0	0
A-Plant	4,500	1,450	250	2,500	0	300	0	0	0
MEP Hire	3,900	0	0	0	0	3,900	0	0	0
Speedy*	3,000	0	0	1,300	0	1,700	0	0	0
Height for Hire	2,603	1,324 booms	in total	870	100	106	41	162	0
Loxam	1,857	646	197	880	14	0	63	57	0
JMS	1,712	254	13	601	14	830	0	0	0
GT Access AA	1,601	438	105	1,011	28	0	6	0	13
CW Access Rental	1,430	420	71	547	6	380	0	0	6
Star Platforms AA	1,081	119	27	779	0	156	0	0	0
Lifterz AL	1,077	211	112	583	22	144	1	1	3
Horizon Platforms AA	1,036	163	0	778	0	92	0	0	3
Riwal UK	932	229	76	540	0	87	0	0	0
Platform Sales & Hire AA	833	179	17	518	0	118	0	0	1
Elavation	832	315	0	385	8	122	0	0	2
Facelift AL	813	216	43	334	28	0	85	82	25
Advanced Access Platforms AL	719	135	21	466	11	82	0	0	4
Prolift Access AA	698	228	13	388	5	54	6	0	4
Mr Plant Hire AA	660	67	2	226	1	364	0	0	0
Quick Reach*	600 NEW	100	50	300	0	150	0	0	0
Access Plus AA*	550	135	15	400	0	0	0	0	0
Access Hire Nationwide	562	0	0	0	0	0	38	524	0
Mainline AL	551	164	34	242	8	87	0	0	16
Neon Hire Services AL	520	70	0	350	0	100	0	0	0
Smiths Equiment Hire	495	102	3	265	2	120	0	0	3
1 Up Access	455	165	16	252	0	20	0	0	2
JPS Tool and Access AL	453	48	2	273	0	130	0	0	0
Premier Platforms AA	448	141	10	285	0	10	1	0	1
Highway Plant AL*	445	125	25	250	5	25	0	0	15
Hird AL	436	140	9	261	5	20	0	0	1
KDM Hire AA	413	89	36	238	8	26	3	5	8
One Stop Hire	385 NEW FNTRY	0	0	55	3	327	0	0	0
PAS (Powered Access Services)	385 ENTRY	155	21	209	0	0	0	0	0
2 Cousins AL	357	100	2	221	6	26	0	1	1
LTS Powered Access AA	353	80	0	191	1	77	0	0	4
Manlift	352	115	20	185	7	5	20	0	0
UK Powered Access AA	341 NEW ENTRY	93	5	174	0	50	8	8	3
Bella Access	300 —	62	10	200	1	26	1	0	0
Aerial Platform Hire	296	55	30	205	1	5	0	0	0
Extreme Powered Platforms	268 NEW PATRY	102	38	94	14	10	7	0	3
Higher Access	205 ENTRY	0	0	0	205	0	0	0	0
Hire Safe Solutions	192 NEW PATRY	102	7	83	0	0	0	0	0
United Powered Access	183 NEW FITTEY	38	0	140	0	5	0	0	0
United Fowered Access		30	0	140	U	J	U	U	U

Fleet size in the last 12 months has: A Increased
Decreased
Remained the same





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Company	Height & Model	Units in fleet
Riwal UK	32m Holland Lift G320 Megastar	5
AFI	32m Holland Lift G320	5
Mainline	32m Holland Lift 320	2
Hire Safe Solutions	31.5m Holland Lift HL340	5
Nationwide Platforms	26m Holland Lift M250	8
HSS Hire Group	25m Holland Lift HL275	2
Powered Access Services	25m PB S270-24E	1
Height for Hire	24.5m Liftlux 245-25	8
JMS	24.5 Liftlux 245-25	3
Horizon Platforms	21m PB 225-12E	2
Manlift	21m Liftlux 2312	1
KDM Hire	20.5m Liftlux 205-25	N/D
Quick Reach	20.5m PB S225-12ES	N/D
1 Up Access	20.5m Holland Lift 225/24	3
Lifterz	20.5m Holland Lift 225/24	3
Cannon Access	19.5m Holland Lift B195	2
Premier Platforms	19.5m Holland Lift 195/25	N/D
Aerial Platform Hire	19m Liftlux 210-25	2
CW Access Rental	17m Airo X19LE	2
Elavation	17m Airo X19LE	2
2 Cousins	16m Genie GS-5390	2
Access Plus	16m Genie GS-5390	26
GTAccess	16m Genie GS-5390	N/D
Hird	16m Genie GS-5390	6
Loxam	16m Genie GS-5390	N/D
Platform Sales & Hire	16.5m Holland Lift 165	2
Advanced Access Platforms	15m Skyjack SJ9250	18
Bella Access	15m Skyjack SJ9250	4
Extreme Powered Platforms	15m Skyjack SJ9250	4
Facelift	15m Skyjack SJ9250	32
JPS Tool and Access	15m Skyjack SJ9250	4
LTC Powered Access	15m Skyjack SJ9250	4
LTS Powered Access	15m Skyjack SJ9250	4
Prolift Access	15m Skyjack SJ9250	24
Sky High	15m Skyjack SJ9250	4
Smiths Equipment Hire	15m Skyjack SJ9250	8
Star Platforms	15m Skyjack SJ9250	32
UK Tool Hire	15m Skyjack SJ9250	12
II 's ID IA	45 01 : 1 0 10050	20

15m Skyjack SJ9250

30

LARGEST SCISSOR LIFTS

LARGEST TRUCK MOUNTED LIFTS Company Height & Model Blade Access 100m Palfinger P1000 Height for Hire 88m Bronto S90HLA 7 Elev8 88m Palfinger P900 Nationwide Platforms 88m Bronto S90HLA Clerkin Elevation 70m Ruthmann T720 1 **Outreach Access** 68m Palfinger P700 1 **AA Access** 68m Bronto S70XDT 3 N/D Loxam 68m Bronto S70XDT 59m Wumag WT610 **Orion Access** 1 Facelift 59m Bronto S61XDT AFI 55m Palfinger WT570 2 Extreme Powered Platforms 46m Ruthmann T480 1 **UK Tool Hire** 46m Ruthmann T480 Manlift 43m Wumag WT450 43m Wumag WT450 PG Platforms N/D Rapid Platforms 43m Wumag WT450 L&N Platforms 42m Bronto S44XDT RKP 36m Bronto S38XDT 1 **Prolift Access** 31m Ruthmann T330 1 Smart Platform 31m Ruthmann T330 2 Warren Access 31m Ruthmann T330 1 **Hoist Line** 30m Multitel MJ320 Acrolift 25m Ruthmann T270 Bella Access 25m Ruthmann T270 1 Platform Hire 23m Multitel MX250 1 Lifterz 19m CTE Zed21 **Premier Platforms** 19m CTE Zed21 10 Cannon Access 18m Socage 20D Clements 18m Multitel MJ 201 GTAccess 18m Isoli PNT205 N/D

LARGEST SPIDER LIFTS								
Company	Height & Model	Units in fleet						
TCA Lifting	50m Palazzani XTJ52	1						
Higher Access	41m Teupen Puma 42GTX	2						
Clerkin Elevation	40m 0mmelift 4200 RBDJ	1						
Height for Hire	40m Falcon FS420C	3						
Facelift	35m Worldlift FS370	1						
Blade Access	34m Teupen Leo36T	2						
JMS	34m Teupen Leo36T	1						
Lifterz	34m Teupen Leo36T	1						
MBS Access	34m Teupen Leo36T	1						
Elev8	34m Teupen Leo36GT	1						
Manlift	32m Palazzani TSJ34	2						
Orion Access	32m Palazzani TSJ34	1						
Nationwide Platforms	29m Teupen Leo31T	8						
Acrolift	28m Teupen Leo30T	1						
Rapid Platforms	28m Teupen Leo30T	1						
Highway Plant	28m Ommelift 3000	1						
Cannon Access	24m Hinowa 26.14	1						
Elavation	24m Hinowa 26.14	2						
Extreme Powered Platforms		1						
GTAccess	24m Hinowa 26.14	N/D						
PG Platforms	24m JLG X26J	1						

18m CTE Z20CH

14.5m Versalift LAT160

18m CTE Z20

N/D

N/D

KDM Hire

Mayes Access Platforms

Access Hire Nationwide

IUP SPIDER LIFT FL	EEIS
Company	Units in fleet
Higher Access	205
Height for Hire	100
Nationwide Platforms	99
MBS Access	32
AFI	31
Facelift	28
GT Access	28
TCA Lifting	26
Lifterz AL	22
Loxam	14
JMS	14
Extreme Powered Platforms	14

TAD CDINED LIET ELEETC

United Powered Access







LARG	EST BOOM LIF	EST BOOM LIFTS							
Company	Height & Model	Units in fleet	Boom type						
AFI	56m JLG 1850SJ	2	S						
Hire Safe Solutions	56m JLG 1850SJ	2	S						
JMS	56m JLG 1850SJ	2	S						
Kardon Contractors	56m JLG 1850SJ	10	S						
Riwal UK	56m JLG 1850SJ	3	S						
Nationwide Platforms	55m Genie SX-180	4	S						
Quick Reach	55m Genie SX 180	1	S						
Height for Hire	46m JLG 1500SJ	N/D	S						
KDM Hire	46m Genie SX 150	N/D	S						
Aerial Platform Hire	41m JLG 1350SJP	3	S						
CW Access Rental	41m JLG 1350SJP	6	S						
HSS Hire Group	41m JLG 1350SJP	2	S						
Prolift Access	41m JLG 1350SJP	1	S						
Manlift	41m JLG 1350AJP	2	Α						
1 Up Access	41m Genie ZX135/70	4	Α						
Advanced Access Platforms	41m Genie Z135	1	Α						
Loxam	41m Genie Z135	N/D	Α						
Mainline	41m Genie Z135	9	Α						
Powered Access Services	41m Genie Z135	2	Α						
TCA Lifting	38m JLG 1250AJP	1	Α						
GTAccess	38m Genie S125	N/D	S						
Highway Plant	38m Genie S125	N/D	S						
Platform Sales	38m Genie S125	1	S						
2 Cousins	28m Genie S85	1	S						
Bella Access	28m Genie S85	1	S						
Clerkin Elevation	28m Genie S85	1	S						
Elavation	26m Nifty HR28	10	Α						
LTC Powered Access	26m Nifty HR28	2	Α						
LTS Powered Access	26m Nifty HR28	2	Α						
Premier Platforms	26m Nifty HR28	1	Α						
Star Platforms	26m Nifty HR28	3	Α						
UK Tool Hire	26m Nifty HR28	2	Α						
United Powered Access	26m Manitou 280TJ	3	Α						
Access Plus	26m JLG 860SJ	3	S						
Orion Access	24m JLG 800AJ	N/D	Α						
Smiths Equipment Hire	24m JLG 800AJ	2	Α						
Facelift	24m Haulotte HA260 PX	1	Α						
Cannon Access	24m Haulotte HA26	1	Α						
Hird	24m Genie Z80/60	7	Α						
Lifterz	24m Genie Z80/60	4	Α						
Mr Plant Hire	24m Genie Z80/60	2	Α						
Sky High	24m Genie Z80/60	2	Α						

S - straight A - articulated



Company Investment Depots Employees Units bought Units bought Nationwide Platforms £35,724,000 26 880 1,835 1,165 AFI £7,000,000 25 600 500 N/D ACCES Hire Nationwide £6,700,000 3 30 N/D N/D CW Access Rental £5,750,000 17 300 380 120 Blade Access £5,300,000 5 N/D 17 0 GTACCESS £4,500,000 6 100 250 100 Hire Safe Solutions £4,250,000 1 12 93 3 Star Platforms £4,300,000 3 47 397 0 Loxam £3,510,000 13 105 N/D N/D Lifterz £3,318,293 3 84 255 168 Elavation £3,175,000 2 35 0 63 Advanced Access Platforms £1,982,000 2 18 <th>COMPANY</th> <th>DETAIL</th> <th>S&I</th> <th>NVEST</th> <th>MEN</th> <th>T</th>	COMPANY	DETAIL	S&I	NVEST	MEN	T
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CW Access Rental £5,750,000 17 300 380 120 Blade Access £5,300,000 5 N/D 17 0 GTAccess £4,500,000 6 100 250 100 Hire Safe Solutions £4,500,000 1 12 93 3 Star Platforms £4,300,000 3 47 397 0 Loxam £3,500,000 13 105 N/D N/D Lifterz £3,318,293 3 84 255 168 Elavation £3,175,000 2 35 0 63 Advanced Access Platforms £2,581,000 2 38 48 0 KDM Hire £1,780,000 2 125 N/D N/D Powered Access Services £1,700,000 2 26 44 26 KL Tool Hire £1,610,000 4 28 180 53 Smart Platform £1,250,000 5 42 20 8 <td>AFI</td> <td>£7,000,000</td> <td>25</td> <td>600</td> <td>500</td> <td>N/D</td>	AFI	£7,000,000	25	600	500	N/D
Blade Access	Access Hire Nationwide	£6,700,000	3	30	N/D	N/D
GTACCESS £4,500,000 6 100 250 100 Hire Safe Solutions £4,250,000 1 12 93 3 Star Platforms £4,300,000 3 47 397 0 Loxam £3,500,000 13 105 N/D N/D Lifter £3,318,293 3 84 255 168 Elavation £3,175,000 2 35 0 63 Advanced Access Platforms £2,581,000 2 27 181 18 1 Up Access £1,982,000 2 38 48 0 KDM Hire £1,780,000 2 125 N/D N/D Powered Access Services £1,560,000 4 45 54 29 Neon Hire Services £1,550,000 4 28 180 53 Smart Platform £1,250,000 5 42 20 8 Byes Tool and Access £1,3100,000 1 25 184 <t< td=""><td>CW Access Rental</td><td>£5,750,000</td><td>17</td><td>300</td><td>380</td><td>120</td></t<>	CW Access Rental	£5,750,000	17	300	380	120
Hire Safe Solutions	Blade Access	£5,300,000	5	N/D	17	0
Star Platforms	GTAccess	£4,500,000	6	100	250	100
Loxam	Hire Safe Solutions	£4,250,000	1	12	93	3
Lifterz £3,316,293 3 84 255 168 Elavation £3,175,000 2 35 0 63 Advanced Access Platforms £2,581,000 2 35 0 63 Advanced Access Platforms £2,581,000 2 38 48 0 KDM Hire £1,780,000 2 125 N/D N/D Powered Access Services £1,700,000 2 26 44 26 UK Tool Hire £1,610,000 4 45 54 29 We nerices £1,550,000 4 28 180 53 Smart Platform £1,250,000 5 42 20 8 JPS Tool and Access £1,130,000 1 25 184 23 Facelift £1,056,000 3 21 12 0 MEP Hire £1,056,000 3 21 12 0 Platform Sales & Hire £1,000,000 2 65 N/D <td< td=""><td>Star Platforms</td><td>£4,300,000</td><td>3</td><td>47</td><td>397</td><td>0</td></td<>	Star Platforms	£4,300,000	3	47	397	0
Lifterz £3,318,293 3 84 255 168 Elavation £3,175,000 2 35 0 63 Advanced Access Platforms £2,581,000 2 27 181 18 1 Up Access £1,982,000 2 38 48 0 KDM Hire £1,780,000 2 125 N/D N/D Powered Access Services £1,700,000 2 26 44 26 UK Tool Hire £1,610,000 4 45 54 29 Neon Hire Services £1,550,000 4 28 180 53 Smart Platform £1,250,000 5 42 20 8 JPS Tool and Access £1,130,000 1 25 184 23 Facelift £1,100,000 1 125 184 23 Facelift £1,000,000 3 21 12 0 MEP Hire £1,000,000 1 130 400 50	Loxam		13	105	N/D	N/D
Advanced Access Platforms £2,581,000 2 27 181 18 1 Up Access £1,982,000 2 38 48 0 KDM Hire £1,780,000 2 125 N/D N/D Powered Access Services £1,700,000 2 26 44 26 UK Tool Hire £1,610,000 4 45 54 29 Neon Hire Services £1,550,000 4 28 180 53 Smart Platform £1,250,000 5 42 20 8 JPS Tool and Access £1,130,000 1 25 184 23 Facelift £1,056,000 3 21 12 0 MEP Hire £1,000,000 10 130 400 50 Platform Sales & Hire £1,000,000 2 65 N/D N/D 2 Cousins £880,000 2 16 52 30 Clerkin Elevation £829,000 1 5 3	Lifterz	£3,318,293	3	84		168
Advanced Access Platforms £2,581,000 2 27 181 18 1 Up Access £1,982,000 2 38 48 0 KDM Hire £1,780,000 2 125 N/D N/D Powered Access Services £1,700,000 2 26 44 26 UK Tool Hire £1,610,000 4 45 54 29 Neen Hire Services £1,250,000 5 42 20 8 Smart Platform £1,250,000 5 42 20 8 JPS Tool and Access £1,130,000 1 25 184 23 Facelift £1,100,000 6 142 80 N/D Extreme Powered Platforms £1,056,000 3 21 12 0 MEP Hire £1,000,000 10 130 400 50 Platform Sales & Hire £1,000,000 2 65 N/D N/D 2 Cousins £880,000 2 16 52<	Elavation	£3,175,000	2	35	0	63
Tup Access	Advanced Access Platforms		2	27	181	18
RDM Hire	1 Up Access		2	38	48	0
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PERFORMANCE IIS \$LIGHTLIFT 13.70

THE NEW STANDARD FOR PROFESSIONAL HIRE



SERIES 2017

Ultra-compact dimensions, length only 3,28m (after detaching platform).



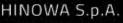
New angular basket, for a better approach to the wall.



Available with one-speed fixed undercarriage, or with two-speed and variable width.













DO MORE WITH **ONE MACHINE**







top 30





elehandl

The telehandler market is less specialised than the crane or powered access sectors and it is always tougher to collect data from the many general rental companies that run telehandler fleets. But each year we manage to do a little better and it should be remembered that it is a much younger survey than the other two.

There has been some movement among the leading telehandler fleets during the year. Ardent Hire Solutions - formerly One Call Hire and Fork Rent - remains the largest but only increased the number of units in its fleet by one percent. The big news of course was the demise of fourth place Hewden, with its 970 telehandlers. The company that gained the most from the move was Morris Leslie, which acquired four Hewden locations, spent

£34 million on new equipment, including almost 800 new telehandlers making it the UK's third largest telehandler rental company, up from fifth place last year. A-Plant on the other hand has reported a fall of 200 units, probably due to a statistical error last year when it added the new replacement machines but did not remove the disposals triggered by the new units. UK Forks drops to fourth place, followed by CW Plant some distance behind, in spite of significantly expanding its fleet during the year.

One surprising aspect of the survey is that there has not been a significant increase in the number of 360 degree or heavy duty high capacity telehandlers this year, although compact telehandlers continued to grow in popularity.



TOP 30 TELESCOPIC HANDLER COMPANIES													
Company	Total	Fixed	Largest fixed	360°	Largest 360°	Compact	Heavy duty	Main brand	Depots	Employees	Investment	Units bought	Units sold
Ardent Hire Solutions	3,466	2,857	20m	40	32m	555	14	JCB/Manitou	14	300	£0	0	0
A-Plant	1,900	1,500	18m	0	0	400	0	JCB	189	3,546	N/D	N/D	N/D
Morris Leslie	1,728 📥	1,524	20m	0	N/A	204	0	JCB/Manitou	13	180	£34,000,000	790	220
UK Forks	1,708 📥	1,416	20m	58	35m	227	7	N/D	9	164	N/D	N/D	N/D
CW Plant Hire	840 📥	631	20m	0	0	209	0	JCB	17	300	£4,000,000	115	75
Hessle	622	525	18m	29	32m	50	18	Manitou	4	40	£0	0	0
Plant Hire UK	575 —	550	20m	0	N/A	25	0	JCB	1	N/D	N/D	400	N/D
Nixon Hire	410	348	17m	0	N/A	62	0	JCB	13	475	£9,000,000	163	51
B&T Plant Hire	390 —	338	20m	0	N/A	52	0	JCB/Manitou	2	32	N/D	48	18
Hawk	385	360	20m	0	N/A	25	0	JCB	5	500	N/D	N/D	N/D
Jarvie Plant	360 —	250	20m	25	30m	80	5	Manitou	6	140	N/D	N/D	N/D
HE Services	320 📥	250	N/A	0	N/A	70	0	JCB	10	150	N/D	195	27
Chippindale Plant	269	269	18m	0	N/A	0	0	JCB	9	115	£0	0	0
Selwood	235 —	185	17m	0	N/A	50	0	Merlo	29	420	N/D	N/D	N/D
Boles Hire	210 NEW ENTRY	145	20m	26	25m	39	0	Manitou	1	9	£4,550,000	88	14
Greenwood	210	125	17m	75	30m	10	0	Merlo	4	N/D	N/D	N/D	N/D
GPT	195 —	170	17m	25	21m	0	0	Manitou	10	100	N/D	N/D	N/D
GAP	180 —	130	18m	0	N/A	50	0	JCB/Manitou	130	1,400	N/D	100	N/D
Huntley Plant	176	142	18m	15	35m	8	11	Manitou	2	22	£523,000	5	0
AFC	150 —	150	17m	0	N/A	0	0	JLG/JCB/Genie	1	20	N/D	N/D	N/D
Lynch Plant	135 📥	85	20m	1	26m	49	0	JCB	5	500	£300,000	57	42
M&J Hire	133 📥	105	18m	0	N/A	28	0	Manitou/JCB	12	145	£2,000,000	45	17
Mervyn Lambert Plant Hire	100 —	80	17m	0	N/A	20	0	JCB	4	250	N/D	40	N/D
Emmitt Plant	99 —	80	17m	9	16m	10	0	JCB	9	25	N/D	N/D	N/D
Hampshire Plant and Access	87 NEW ENTRY	2	N/D	0	N/A	85	0	Manitou/JCB	3	39	N/D	N/D	N/D
Mainline	50 NEW ENTRY	44	17m	0	N/A	6	0	Bobcat	N/D	N/D	N/D	N/D	N/D

Fleet size in the last 12 months has: A Increased V Decreased — Remained the same N/ANon applicable N/D Not disclosed